

NOTICE TO INDUSTRY

**NOTICE OF DISSOLUTION OF ROAD 53 RESOURCES INC. INTO EASTEND ENERGY CORP. AND
THE AMALGAMATION OF LONG TERM ASSET MANAGEMENT INC., EASTEND ENERGY CORP.
AND BIRCHWOOD RESOURCES INC.**

Effective September 30, 2023

Notice is hereby given that Road 53 Resources Inc. has been voluntarily dissolved into its parent company Eastend Energy Corp. pursuant to the Business Corporations Act (Alberta). All the assets and liabilities of Road 53 Resources Inc. have been fully assumed by Eastend Energy Corp.

Attached for reference is the Certificate of Dissolution

Effective October 1, 2023

Notice is hereby given that Long Term Asset Management Inc., Eastend Energy Corp. and Birchwood Resources Inc. have amalgamated pursuant to the Business Corporations Act (Alberta) with the amalgamated corporation being **Long Term Asset Management Inc.**

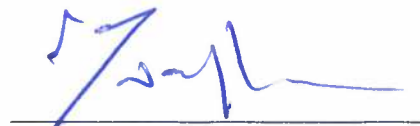
Attached for reference is the Certificate of Amalgamation

Please ensure that these notices are circulated to all applicable departments within your organization and that all future business relating to Long Term Asset Management Inc., Eastend Energy Corp., Road 53 Resources Inc. and Birchwood Resources Inc. is directed to and in the name of **Long Term Asset Management Inc.** at the following business address:

Long Term Asset Management Inc.
704 East Lake Road NE
Airdrie, AB, T4A 2J5
Phone: 403 269-8846

Yours truly,

Long Term Asset Management Inc.



Lawrence Walter
President & CEO

CORPORATE ACCESS NUMBER: 2022277251

**Government
of Alberta ■**

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
DISSOLUTION**

**ROAD 53 RESOURCES INC.
VOLUNTARILY DISSOLVED ON 2023/09/30.**



This information is collected in accordance with the *Business Corporations Act*. It is required to notify the Registrar regarding the dissolution of an Alberta corporation for the purpose of issuance of a certificate of dissolution. Collection is authorized under s. 33(a) of the *Freedom of Information and Protection of Privacy Act*. Questions about the collection can be directed to Service Alberta Contact Centre staff at cr@gov.ab.ca or 780-427-7013 (toll-free 310-0000 within Alberta).

1. Name of Corporation

2. Corporate Access Number

Road 53 Resources Inc.	2022277251
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3. The corporation is dissolving under Section 211 of the *Business Corporations Act* and: (check the appropriate box)

- (a) not issued any shares and has no property and no liabilities
 (b) has no property or liabilities

OR

4. The corporation is dissolving under Section 212 of the *Business Corporations Act*. (check the appropriate boxes)

- (a) The corporation has not submitted a Statement of Revocation of Intent to Dissolve.
 (b) The corporation confirms it has discharged its obligations under Section 212(7) of the Act and no longer has any liabilities.

OR

- (c) The corporation has attempted to meet all of its obligations under Section 212(7) of the *Business Corporations Act* but has not been able to satisfy the requirements of Section 212(7)(c) and (d). A Statutory Declaration that meets the requirements of Section 212(14) of the *Business Corporations Act* is attached to these articles.

5. Documents and records of the Corporation shall be kept for six years from the date of dissolution by:

Name (last, first, middle) Trevor Wong-Chor			
Address 250 2 St SW			
City/Town Calgary	Province/Territory Alberta	Postal Code T2P 0B4	Country Canada

6. Authorized Representative/Authorized Signing Authority for the Corporation

Walter, Lawrence

 Last Name, First Name, Middle Name (optional)

 Telephone Number (optional)

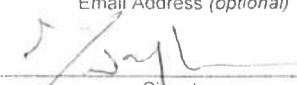
2023-09-30

 Date of submission (yyyy-mm-dd)

Director

 Relationship to Corporation

 Email Address (optional)



 Signature



10000307102675678

CANADA)
 PROVINCE OF)
 ALBERTA)

IN THE MATTER OF: the Voluntary Dissolution, under section
 211 of the *Business Corporations Act* (Alberta) of Road 53
 Resources Inc. (the "Corporation")

TO WIT:


STATUTORY DECLARATION

I Lawrence Walter, of the City of Calgary in the Province of Alberta, DO SOLEMNLY DECLARE that:


1. I am a director of the EastEnd Energy Corp. and have personal knowledge of the matters herein declared by me.
2. The Corporation's dissolution has been duly authorized by the sole shareholder of the Corporation, in accordance with section 211(2.1) of the *Business Corporations Act* (Alberta) (the "Act").
3. The assets and liabilities of the Corporation have been fully assumed by EastEnd Energy Corp., the parent corporation.
4. I make this affidavit in respect of an application by the Corporation to the Registrar of Companies of Alberta to dissolve the Corporation.

AND I MAKE this solemn declaration conscientiously believing the same to be true and knowing that it is of the same force and effect as if made under oath and by virtue of the *Canada Evidence Act*.

DECLARED before me at the City of Calgary,)
 in the Province of Alberta, this 4 day of)
September, 2023.)


 A Notary Public)

C. Mark Johnson
Barrister & Solicitor



 LAWRENCE WALTER

CORPORATE ACCESS NUMBER: 2025514387

**Government
of Alberta ■**

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

**LONG TERM ASSET MANAGEMENT INC.
IS THE RESULT OF AN AMALGAMATION FILED ON 2023/10/01.**



Articles of Amalgamation

Business Corporations Act
Sections 181 and 187

This information is collected in accordance with the *Business Corporations Act*. It is required to collect an amalgamated Alberta corporation's articles for the purpose of issuing a certificate of amalgamation. Collection is authorized under s. 33(a) of the *Freedom of Information and Protection of Privacy Act*. Questions about the collection can be directed to Service Alberta Contact Centre staff at cr@gov.ab.ca or 780-427-7013 (toll-free 310-0000 within Alberta).

1. Name of Amalgamated Corporation

LONG TERM ASSET MANAGEMENT INC.

2. The classes of shares, and any maximum number of shares that the corporation is authorized to issue:

SEE SCHEDULE "A" ATTACHED.

3. Restrictions on share transfers (if any):

NO SHARES OF THE CORPORATION SHALL BE TRANSFERRED WITHOUT THE CONSENT OF THE BOARD OF DIRECTORS.

4. Number, or minimum and maximum number of directors that the corporation may have:

Min: 3 Max: 15

5. If the corporation is restricted FROM carrying on a certain business or restricted TO carrying on a certain business, specify the restrictions

None.
NONE.

6. Other rules or provisions (if any):

SEE SCHEDULE "B" ATTACHED.

7. Amalgamating Corporations

Name	Corporate Access Number
Long Term Asset Management Inc.	2016709285
Eastend Energy Corp.	2013318577
Birchwood Resources Inc.	2019362264

8. Authorized Representative/Authorized Signing Authority for the Corporation

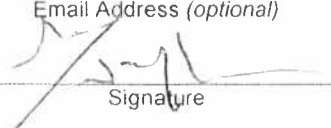
Walter, Lawrence
Last Name, First Name, Middle Name

Director
Relationship to Corporation

Telephone Number (optional)

Email Address (optional)

2023-10-01
Date of submission (yyyy-mm-dd)


Signature



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CANADA)	IN THE MATTER OF the <i>Business Corporations Act</i> (Alberta)
)	(the "Act") and the Amalgamation of Long Term Asset
PROVINCE OF)	Management Inc., EastEnd Energy Corp. and Birchwood
)	Resources Inc.
ALBERTA)	

TO WIT:

STATUTORY DECLARATION

I, Lawrence Walter, in the Province of Alberta, DO SOLEMNLY DECLARE that:

1. I am one of the proposed directors of the amalgamated corporation Long Term Asset Management Inc. (the "Amalgamated Corporation"), and as such have personal knowledge of the matters herein declared to.
2. I have conducted such examinations of the books and records of the Amalgamated Corporation and have made such enquiries and investigations as are necessary to enable me to make this declaration.
3. I have satisfied myself that:
 - (a) the Amalgamated Corporation will be able to pay its liabilities as they become due; and
 - (b) the realizable value of the assets of the Amalgamated Corporation will not be less than the aggregate of its liabilities and stated capital of all classes.
4. I believe and have reasonable grounds for believing that no creditor of the Amalgamated Corporation will be materially prejudiced by the amalgamation.

AND I make this solemn declaration, conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath, and by virtue of the Canada Evidence Act.

DECLARED BEFORE ME, at Calgary, Alberta
on the 22 day of September, 2023.

Notary Public in and for the Province of
Alberta

C. Mark Johnson
Barrister & Solicitor

Lawrence Walter